

(Translation from the Italian original which remains the definitive version)

**M&C**  
**MANAGEMENT&CAPITALI**

Via Valeggio 41 - 10129 Torino  
Capitale sociale Euro 80.000.000,00  
Codice Fiscale e Registro Imprese  
Torino n° 09187080016

**NOTICE**

M&C notes that the information memorandum related to the sale of Comital S.p.A., required by articles 71 and 71-*bis* of Consob regulation no. 11971/1000 as subsequently amended and integrated, is available for consultation at its registered offices and with Borsa Italiana S.p.A.. The documentation is also available on its website ([www.management-capitali.com](http://www.management-capitali.com)).